

**Patient and Insurance Information (please print)**

**Patient information**

Name (incl. MI) \_\_\_\_\_ Today's date \_\_\_\_\_

Gender: ☐ Female ☐ Male Ethnicity \_\_\_\_\_ Date of birth \_\_\_\_\_

Address \_\_\_\_\_ City, Zip \_\_\_\_\_

Phone: Cell/Home \_\_\_\_\_ Work \_\_\_\_\_ Where may we call you? \_\_\_\_\_

Marital status: ☐ Single ☐ Engaged ☐ Married ( \_\_\_\_ years married) ☐ Separated ☐ Divorced  
☐ Widowed ☐ Remarried (how many times? \_\_\_\_ ) ☐ Living with someone

Emergency contact name \_\_\_\_\_ Phone \_\_\_\_\_

Referred by: ☐ Friend ☐ Physician ☐ Psychotherapist ☐ Pastor ☐ Website ☐ Other

Name of referral source \_\_\_\_\_

Do you have a primary physician or provider? ☐ Yes ☐ No Date of last physical \_\_\_\_\_

His/her name and telephone number(s) \_\_\_\_\_

What brings you to therapy at this time? \_\_\_\_\_  
\_\_\_\_\_

**Insured's information**

Insured's name: ☐ Same as above or \_\_\_\_\_

Insured's address: ☐ Same as above or \_\_\_\_\_  
Number Street City, State, Zip

Name of insured's employer \_\_\_\_\_ Insured's date of birth \_\_\_\_\_

**Primary insurance company** \_\_\_\_\_

Address \_\_\_\_\_  
Number Street City, State, Zip

Insured's insurance ID number \_\_\_\_\_ Group number \_\_\_\_\_

Plan name or code \_\_\_\_\_ Customer service phone \_\_\_\_\_

-----  
OFFICE: Insurance verification: Effective date \_\_\_\_\_ Deductible \_\_\_\_\_ Deductible met? \_\_\_\_\_  
Co-pay/Co-ins. \_\_\_\_\_ Max. # sessions/year \_\_\_\_\_ Pre-auth. required? \_\_\_\_\_  
Pre-existing wait period? ☐ Yes ☐ No \_\_\_\_\_

Harris Clinical Group  
155 N. Michigan Ave.  
Suite 734  
Chicago, IL 60601

---

## Authorization Form for Insurance Clients

This form, when completed and signed by me, authorizes Harris Clinical Group to release protected health information from my clinical record to my insurance company for the purpose of processing health care claims and obtaining payment. This information may only be released to \_\_\_\_\_ and its benefits coordination service, if any.  
(name of insurance company)

My signature also assigns to Harris Clinical Group all money to which it is entitled for expenses relative to my counseling services provided by the Group. I understand that I am financially responsible for all charges not covered by my insurance company.

This authorization shall remain in effect until:  
\_\_\_\_\_ termination of therapy, or  
\_\_\_\_\_ the following date: \_\_\_\_\_.

I have the right to revoke this authorization, in writing, at any time by sending such written notification to Harris Clinical Group at the office address above. However, my revocation will not be effective to the extent that the Group has taken action in reliance on the authorization, nor if this authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I understand that I have the right to inspect and copy the disclosed mental health information at any time.

I understand that if I refuse to provide this authorization, Harris Clinical Group will not be able to provide information to my health insurance company that is necessary to coordinate payment. I will be responsible for the full fee for professional services received.

I understand that Illinois law prohibits re-disclosure of any information disclosed to the recipient pursuant to this authorization unless this authorization specifically authorizes such re-disclosure.

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Witness Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

## **Policies and Payment Procedures**

### **Office Copy**

Please read and sign below to acknowledge receipt and understanding of this document.

Harris Clinical Group is a clinical practice dedicated to the highest standards of care in clinical psychology and professional counseling. Your counselor has been professionally trained and is licensed by the state to provide clinical services. We understand the courage it takes to call for professional help and we commend you for your courage. We will strive to make your counseling experience one that will be helpful to you and your family. While we cannot make guarantees, we know that people can find healing through therapy and we will do our very best to be a part of your healing process.

Professional services are completely confidential except instances where an individual's personal safety is at risk (intent to harm self or others, and child or elder abuse, as required by law).

We have several policies we want you to be aware of:

We have a 24-hour cancellation policy. If cancellation is not provided 24 hours prior to a missed appointment (except in an emergency), we must bill you the full amount for that missed session and, by law, cannot bill insurance for any portion of it, meaning you will be responsible for full session cost.

Since electronic communication is not a secure form of contact, therapists may use email or texting for purposes of cancelling, scheduling or rescheduling appointments only. They will not respond directly to clinical information communicated via email or text.

We will file insurance claims for you, and you will be responsible for any part of the bill that your insurance denies and/or does not otherwise cover. It is important for you and your therapist to know your annual deductible and co-pay/co-insurance so that your financial responsibility is clear from the start of treatment. We are "in network" providers for Blue Cross/Blue Shield PPO; all other insurance carriers or plans consider us out of network.

Payment is due at time of service. Please pay your portion at the beginning of your session, at each session. If you know you have a deductible, please pay this at the time of service as well. This helps us keep our fees and costs as low as possible.

Payment can be made by cash, check, money order, Visa, MasterCard or Discover. Please write checks out to Harris Clinical Group.

By signing below, you acknowledge that you have read and understand these policies.

---

Print name

---

Signature and date

Harris Clinical Group  
155 N. Michigan Ave.  
Suite 734  
Chicago, IL 60601

---

## **Policies and Payment Procedures**

### **Client Copy**

Please read and sign below to acknowledge receipt and understanding of this document.

Harris Clinical Group is a clinical practice dedicated to the highest standards of care in clinical psychology and professional counseling. Your counselor has been professionally trained and is licensed by the state to provide clinical services. We understand the courage it takes to call for professional help and we commend you for your courage. We will strive to make your counseling experience one that will be helpful to you and your family. While we cannot make guarantees, we know that people can find healing through therapy and we will do our very best to be a part of your healing process.

Professional services are completely confidential except instances where an individual's personal safety is at risk (intent to harm self or others, and child or elder abuse, as required by law).

We have several policies we want you to be aware of:

We have a 24-hour cancellation policy. If cancellation is not provided 24 hours prior to a missed appointment (except in an emergency), we must bill you the full amount for that missed session and, by law, cannot bill insurance for any portion of it, meaning you will be responsible for full session cost.

Since electronic communication is not a secure form of contact, therapists may use email or texting for purposes of cancelling, scheduling or rescheduling appointments only. They will not respond directly to clinical information communicated via email or text.

We will file insurance claims for you, and you will be responsible for any part of the bill that your insurance denies and/or does not otherwise cover. It is important for you and your therapist to know your annual deductible and co-pay/co-insurance so that your financial responsibility is clear from the start of treatment. We are "in network" providers for Blue Cross/Blue Shield PPO; all other insurance carriers or plans consider us out of network.

Payment is due at time of service. Please pay your portion at the beginning of your session, at each session. If you know you have a deductible, please pay this at the time of service as well. This helps us keep our fees and costs as low as possible.

Payment can be made by cash, check, money order, Visa, MasterCard or Discover. Please write checks out to Harris Clinical Group.

By signing below, you acknowledge that you have read and understand these policies.

---

Print name

---

Signature and date

## Symptom Checklist

Name \_\_\_\_\_ Date \_\_\_\_\_

### Check any of the following behaviors/emotions that apply to you:

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Feeling depressed | <input type="checkbox"/> Feeling anxious     | <input type="checkbox"/> Feeling worthless     | <input type="checkbox"/> Feeling guilty                    |
| <input type="checkbox"/> Fatigue           | <input type="checkbox"/> Panic attacks       | <input type="checkbox"/> Phobias               | <input type="checkbox"/> Loss of interest/pleasure in life |
| <input type="checkbox"/> Crying            | <input type="checkbox"/> Angry outbursts     | <input type="checkbox"/> Hallucinations        | <input type="checkbox"/> Lack of motivation                |
| <input type="checkbox"/> Thoughts of death | <input type="checkbox"/> Work too hard       | <input type="checkbox"/> Delusions             | <input type="checkbox"/> Agitation or irritability         |
| <input type="checkbox"/> Procrastination   | <input type="checkbox"/> Aggressive behavior | <input type="checkbox"/> Loss of control       | <input type="checkbox"/> Period of time with extreme focus |
| <input type="checkbox"/> Isolation         | <input type="checkbox"/> Take too many risks | <input type="checkbox"/> Repetitive behavior   | <input type="checkbox"/> Thoughts of suicide/self-harm     |
| <input type="checkbox"/> Drink too much    | <input type="checkbox"/> Impulsiveness       | <input type="checkbox"/> Unusually high energy | <input type="checkbox"/> Other _____                       |

### Any changes in:

- |  |                                   |                                   |
|--|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Weight/appetite?        | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |
| <input type="checkbox"/> Sex drive/desire?       | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |
| <input type="checkbox"/> Short term memory?      | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |
| <input type="checkbox"/> Ability to concentrate? | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |
| <input type="checkbox"/> Sleep habits?           | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease |

### Check any of the following physical sensations that apply to you:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Headaches     | <input type="checkbox"/> Back pain       | <input type="checkbox"/> Fainting spells     | <input type="checkbox"/> Rapid heart beat         |
| <input type="checkbox"/> Dizziness     | <input type="checkbox"/> Numbness        | <input type="checkbox"/> Hearing things      | <input type="checkbox"/> Don't like to be touched |
| <input type="checkbox"/> Palpitations  | <input type="checkbox"/> Tics            | <input type="checkbox"/> Hearing problems    | <input type="checkbox"/> Blackouts                |
| <input type="checkbox"/> Muscle spasms | <input type="checkbox"/> Tremors         | <input type="checkbox"/> Visual disturbances | <input type="checkbox"/> Excessive sweating       |
| <input type="checkbox"/> Tension       | <input type="checkbox"/> Skin problems   | <input type="checkbox"/> Bowel disturbances  | <input type="checkbox"/> Burning or itchy skin    |
| <input type="checkbox"/> Twitches      | <input type="checkbox"/> Dry mouth       | <input type="checkbox"/> Flushes             | <input type="checkbox"/> Unable to relax          |
| <input type="checkbox"/> Tingling      | <input type="checkbox"/> Stomach trouble | <input type="checkbox"/> Chest pains         | <input type="checkbox"/> Other _____              |

### Check any of the following that apply to you or members of your family:

- | <u>Self</u>              | <u>Family</u>                      | <u>Self</u>              | <u>Family</u>                                     | <u>Self</u>              | <u>Family</u>                                 |
|--------------------------|------------------------------------|--------------------------|---|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> Arthritis | <input type="checkbox"/> | <input type="checkbox"/> Gastrointestinal disease | <input type="checkbox"/> | <input type="checkbox"/> Infertility          |
| <input type="checkbox"/> | <input type="checkbox"/> Asthma    | <input type="checkbox"/> | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> | <input type="checkbox"/> Kidney disease       |
| <input type="checkbox"/> | <input type="checkbox"/> Cancer    | <input type="checkbox"/> | <input type="checkbox"/> Heart disease            | <input type="checkbox"/> | <input type="checkbox"/> Neurological disease |
| <input type="checkbox"/> | <input type="checkbox"/> Diabetes  | <input type="checkbox"/> | <input type="checkbox"/> High blood pressure      | <input type="checkbox"/> | <input type="checkbox"/> Prostrate problems   |
| <input type="checkbox"/> | <input type="checkbox"/> Epilepsy  | <input type="checkbox"/> | <input type="checkbox"/> Infectious disease       | <input type="checkbox"/> | <input type="checkbox"/> Thyroid disease      |

### Use of substances:

Do you drink alcohol? If so, how many times in an average week? How many drinks each time, and of what type? (identify beer, wine and/or spirits)? Do you drink alone? \_\_\_\_\_

Do you smoke cigarettes/cigars? If so, how many in an average day? \_\_\_\_\_

Do you use illegal substances? If so, what are the substances and the frequency of your use? \_\_\_\_\_

---

**Injuries/Accidents:**

Have you ever had a head injury or loss of consciousness? Please give details \_\_\_\_\_

---

Please describe any surgeries you have had (give dates) \_\_\_\_\_

---

Please describe any accidents or injuries you have suffered (give dates) \_\_\_\_\_

---

**Check any of the following that apply to you:**

	Never	Rarely	Sometimes	Frequently		Never	Rarely	Sometimes	Frequently
Aches/Pains	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Nausea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Allergies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Vomiting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diuretics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Painkillers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sexual dys-				
Tranquilizers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	function	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anti-depres-					Poor appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
sants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Overeat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stimulants/					Fitful sleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diet pills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Early morning				
Sedatives	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	awakening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Caffeinated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
beverages									

Have you ever engaged in self-harm behaviors to any part of your own body, such as cutting, scratching, picking, burning, etc.? Please give details \_\_\_\_\_

---

Is there anything else regarding what you have been experiencing that you want your therapist to know?

---